

SOUTH EAST EUROPE REGIONAL CONSULTATION MEETING
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Source: Pixabay

Overview of the engagement of development partners in RE in SEE

Session III: Mapping the RE Support in the Region

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Outline

1. Introduction
2. Overview of RE project by donors and development banks
3. Insights into technical assistance projects in the region
4. Future outlook of donor work
5. Conclusions



Source: Pixabay

Introduction: Mapping RE donor & development bank work

Initial research

Online information gathering was conducted with 22 institutions

174 projects identified worth of at least 15 Billion USD*.

Interviews & workshop

Interviews were conducted with more than 15 representatives of donors and development banks.

This workshop will be used to complete information gathering.

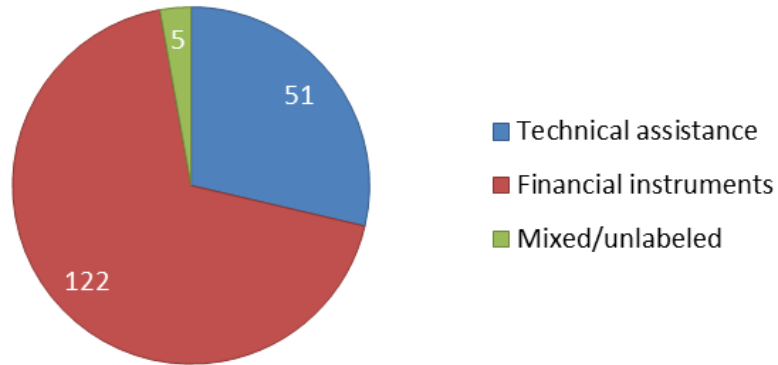
Update & finalise

Final report will be delivered to IRENA to feed into its Action Plan preparation.

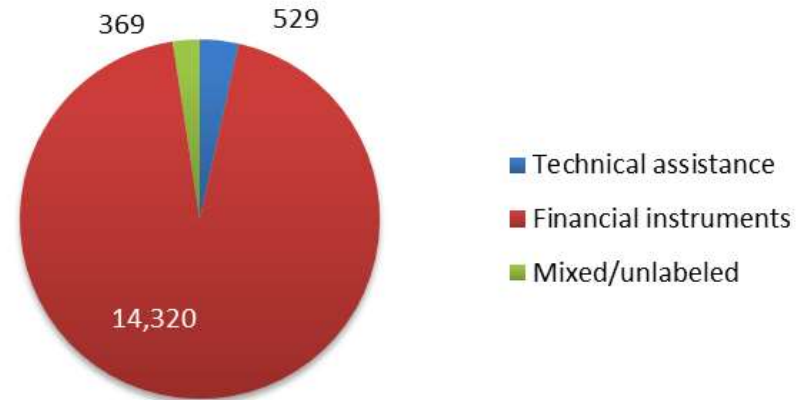
*Number is indicative amount because the monetary value was not identified for all the projects.

Overview of RE projects

Number of interventions (projects)

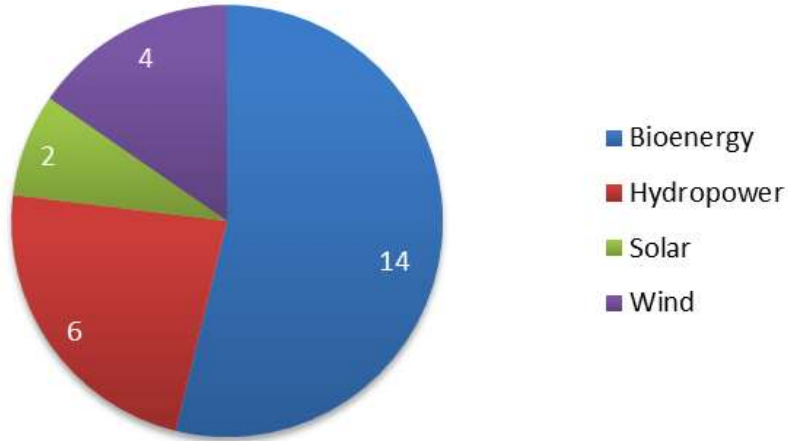


Budget of interventions (Million USD)

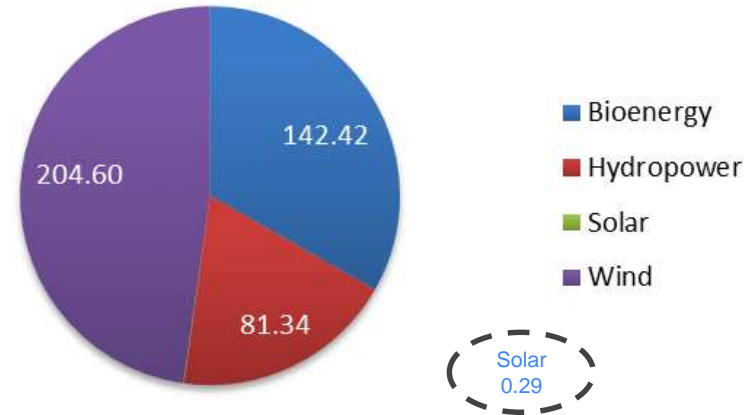


Technical assistance RE projects (1)

Number of projects by technology

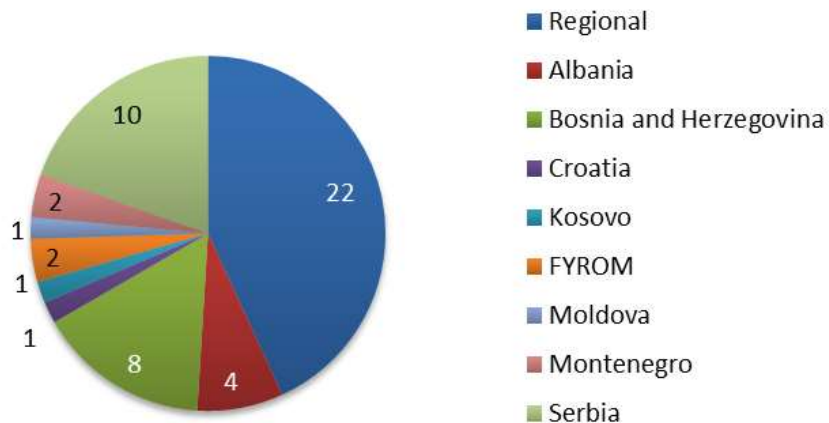


Budget by technology (Million USD)

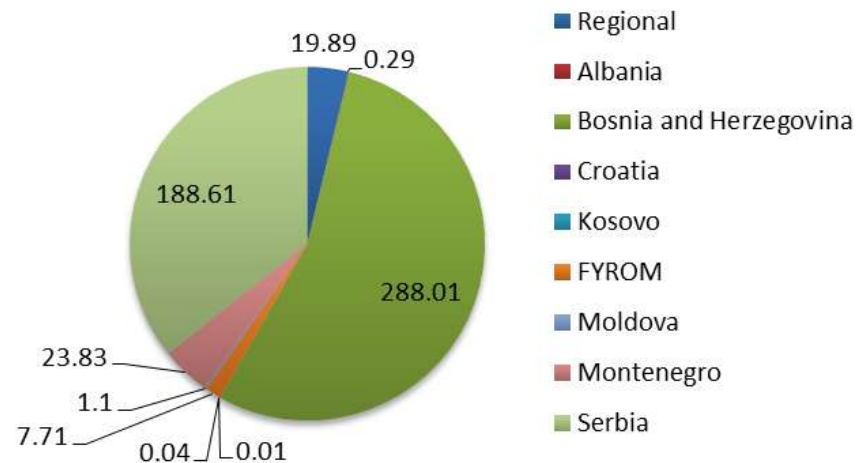


Technical assistance RE projects (2)

Number of projects by country coverage



Budget by country coverage (Million USD)



TA: Who is doing what

Regional legislative harmonization

- Energy Community, European Commission

Policy & regulatory assistance

- Energy Community, GIZ, USAid, EBRD, IFC, European Commission

Technical support

- EBRD, ADA, KfW, UNDP, European Commission

R&D

- CEI, European Commission

Investment facilities

- WBIF, GfG

Key regional initiatives

Green for Growth Fund (GGF)



Western Balkans Investment Framework



TA: Regional level

Donor approach

Regional facilities allow countries to address their ad-hoc needs

Systemic and year-on-year analysis of regional RE market is missing

Data sharing between donors and initiatives is very limited.

Key pieces of regional analysis

Planned: Preparation of a regional hydro-power master plan (WBIF)

Ongoing: Study on biomass heating (WBIF)

Completed: Energy Community RE progress report

Completed: Biomass consumption in the household, industrial & tertiary sectors (EnC)

Completed: Balkan Wind Atlas (kfW)

EnC: RECG

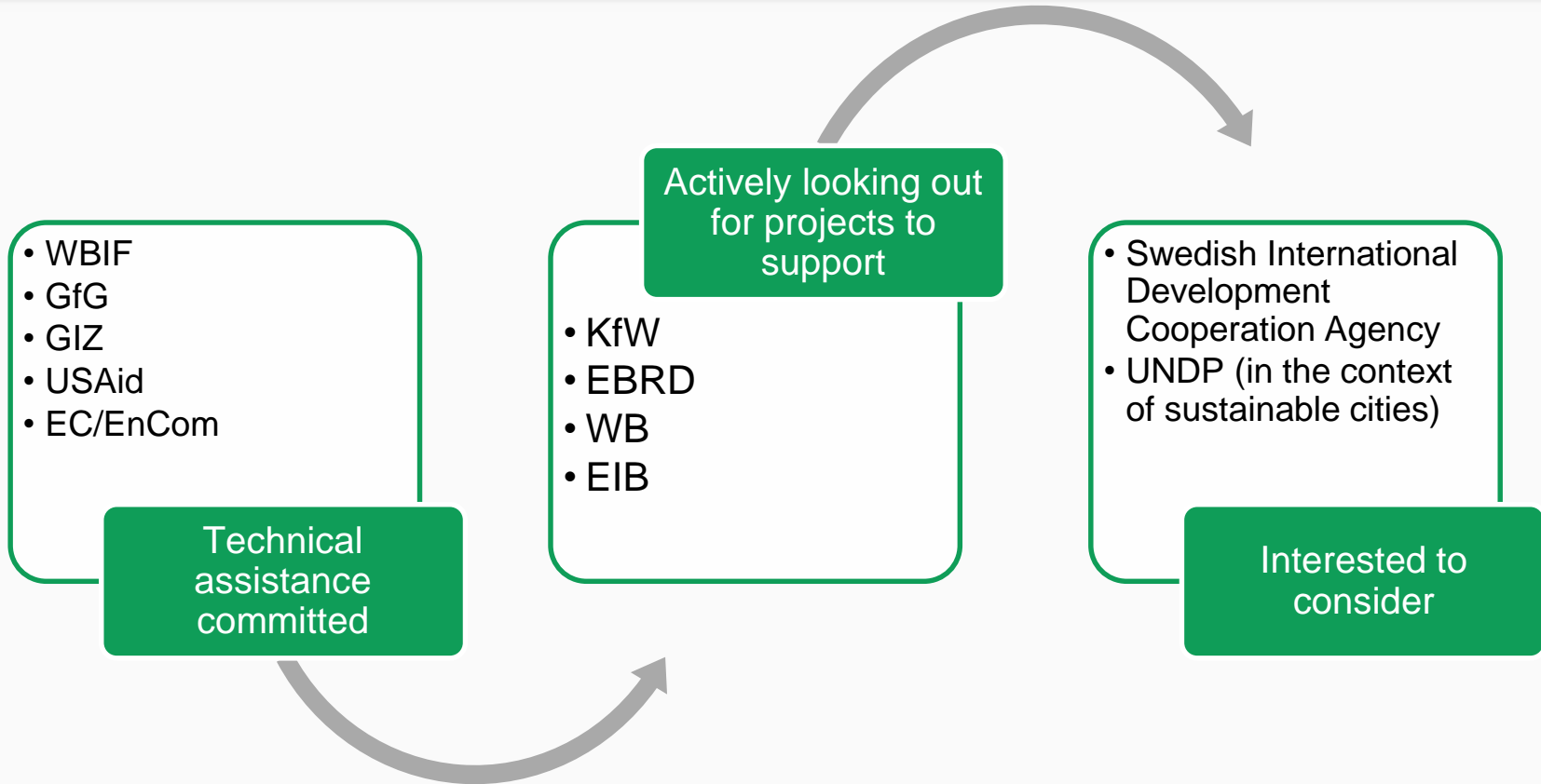
Work plan 2016-2017

All Energy Community countries covered

Link to Donor Community

Technical support needed to execute priorities

Future outlook of donor work on RE in the region



Conclusion



Source: Pixabay

IRENA can fill a gap in RE technical assistance in the region

- In shaping renewable energy debate.
- In serving as a knowledge hub, gathering data, analyzing trends and disseminating technical and technology expertise.
- In advising for regional collaboration on the topic of renewable energy, complementary to the activities of the Energy Community

Thank you

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List of donors & development banks

Austria Development Agency (ADA) & Development Bank of Austria
Black Sea Trade and Development Bank
Canadian International Development Agency
Central European Initiative
Council of Europe Development Bank
European Bank for Reconstruction and Development
European Investment Bank
Energy Charter
Energy Community
European Commission
Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ)
International Bank for Reconstruction and Development
International Finance Corporation
Italian Cooperation Development Agency
KfW
Norwegian Ministry of Foreign Affairs
SEE Change NET
Swedish International Development Cooperation Agency
Swiss Agency for Development and Cooperation / Swiss- State Secretariat for Economic Affairs SECO
United Nations Development Programme (UNDP)
United Nations Economic Commission for Europe (UNECE)
United Nations Industrial Development Organization (UNIDO)
USAID
Western Balkans Investment Facility (WBIF)
World Bank